



Self-Sufficiency Forecast Worksheet

Customer Name:

Last 4 SSN:

****To be completed by AJCC staff ****

Under WIOA guidelines, in order for a customer to receive training services, they must be unable to obtain or retain self-sufficiency through career services alone. Use this form to assess the current self-sufficiency level of customers interested in training and to determine whether training is necessary to help them achieve or maintain self-sufficiency. While this form does not need to be uploaded into CalJOBS, completing it is a required step before approving training services. The information collected should be used to create a detailed case note in CalJOBS.

Household Income (For questions on income calculations, see Priority of Service Groups Matrix)

- Include family members who are identified as tax dependents
- A stepchild or stepparent is considered to be related by marriage

	Relationship	Current Gross Income	Source of Income
1	Self		
2	Spouse/Partner		
Dependents			
	Age	Relationship	
3			
4			
5			
6			

Current gross wage (including spouse/partner, if applicable):

Projected median wage for occupation after training:

Wage from customer's previous or current employment:

Self-sufficient wage per Self-Sufficiency Standard for San Bernardino County:

Based on the information provided, the customer is unlikely or unable to obtain or maintain employment through career services that results in:

- ☐ Economic self-sufficiency, and/or
- ☐ Wages equal to or higher than those from previous employment

Currently Employed OJT Participant – Select one:

- ☐ Does not currently earn a self-sufficient wage
- ☐ Does not currently earn wages comparable to or higher than wages from previous employment
- ☐ Needs training in order to obtain or maintain employment that allows for self-sufficiency

NOTE: Utilize the information above to populate a **detailed** case note in CalJOBS.